**Transfer from an IRA to The Master’s Institute**

Thank you for your intent to transfer a contribution to The Master’s Institute from your IRA. Please pass this form on to your IRA Trustee to ensure proper handling. It is also important that you complete the bottom of this page and return a copy to us so that we know the source of the gift and can send you the proper acknowledgement.

To The Plan Trustee:

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, intend to complete a transfer from my IRA to The Master’s Institute. I will give you the amount and my account number by separate communication. The necessary information regarding The Master’s Institute is given below.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donor Date

Name of Charity: The Master’s Institute

Address of Charity: 4000 Linden St.

 White Bear Lake, MN 55110

Contact Person: Jesse Johnson

Telephone: 651-765-9756

Email: info@miseminary.com

Federal Tax Id: 41-1999800

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Plan Trustee: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Transfer \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_\_\_

One-time \_\_\_\_\_\_\_ Monthly \_\_\_\_\_\_\_ Ending date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_\_\_

*Thank you for your support! Since this is a transfer from your IRA, The Master’s Institute cannot issue an income tax receipt nor record it on your IRS Form 1099. Please contact us should you have any questions or require further information.*